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**Alabama Transportation Assistance Program (ATAP)**

**ENROLLMENT APPLICATION**

Date of Application: \_\_\_\_ / \_\_\_\_ / \_\_\_\_

**PATIENT INFORMATION**

Patient's Name: \_\_\_\_\_  
First name Middle name Last name

Patient's Address: \_\_\_\_\_  
Street  
\_\_\_\_\_  
City State Zip County

Social Security Number: \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_ Home Phone: \_\_\_\_\_

Date of Birth: \_\_\_\_ / \_\_\_\_ / \_\_\_\_ Age: \_\_\_\_\_ Gender:  Male  Female

Race: (African American) \_\_\_\_ (Cauc) \_\_\_\_ (Hisp) \_\_\_\_ (Asian) \_\_\_\_ (Amer. Ind.) \_\_\_\_ Other) \_\_\_\_

Marital Status:  Single  Married  Widowed  Divorced  Separated

Dependents:  No  Yes If "Yes", give gender and age of each \_\_\_\_\_

Dialysis Unit Serving Patient: \_\_\_\_\_

Dialysis Unit Address: \_\_\_\_\_  
Street City State Zip

Dialysis Unit Telephone Number: \_\_\_\_\_ FAX Number: \_\_\_\_\_

Social Worker (print name): \_\_\_\_\_

Please check:

- Enrollment Application (All information requested is essential for enrollment in the program.)
- Sources of Income and Expenses (Include verification for all income.)
- Verification of Information

Social Worker should assist patient to ensure the form is as complete and accurate as possible.

**SOURCES OF INCOME AND EXPENSES FORM**

Patient's Name: \_\_\_\_\_ Patient's Social Security Number \_\_\_\_ - \_\_\_\_ - \_\_\_\_

**MONTHLY INCOME**

Gross Household	<input type="checkbox"/> Currently Employed	\$ _____
Salary	<input type="checkbox"/> Spouse Employed	\$ _____
	<input type="checkbox"/> Other Employed Adult Living in Home	\$ _____
	<input type="checkbox"/> Not Currently Employed	
	<input type="checkbox"/> Never Worked Outside Home	

Social Security	<input type="checkbox"/> Yes	\$ _____
or SSI	<input type="checkbox"/> Pending	
	<input type="checkbox"/> Not Eligible	

Comments: \_\_\_\_\_  
\_\_\_\_\_

Social Security	<input type="checkbox"/> Yes	\$ _____
Disability	<input type="checkbox"/> Pending	
	<input type="checkbox"/> Not Eligible	

Comments: \_\_\_\_\_  
\_\_\_\_\_

IRA	<input type="checkbox"/> Yes	\$ _____
Pension	<input type="checkbox"/> Yes	\$ _____
Retirement	<input type="checkbox"/> Yes	\$ _____

Comments: \_\_\_\_\_  
\_\_\_\_\_

**Other Income/Financial Resources:**

(EXAMPLES INCLUDE: Child Support, Alimony, Company Disability, Medicaid NET,, Aid to Dependents, Veteran's Benefits, Dividend and Interest Income, Rental Income, etc.)

Please Specify and Explain _____	\$ _____
_____	\$ _____
_____	\$ _____

**TOTAL MONTHLY INCOME:** \$ \_\_\_\_\_

**ASSETS**

Checking Account Value	\$ _____
Bank Name: _____	
IRA	\$ _____
Home	\$ _____
Car	\$ _____

Other Assets	
Please Specify and Explain _____	\$ _____

**TOTAL ASSETS** \$ \_\_\_\_\_

**SOURCES OF INCOME AND EXPENSES FORM**

Patient's Name: \_\_\_\_\_ Patient's Social Security Number \_\_\_\_ - \_\_\_\_ - \_\_\_\_\_

**MONTHLY EXPENSES**

[ ] Rent [ ] Mortgage \$ \_\_\_\_\_

Utilities \$ \_\_\_\_\_

Electricity \$ \_\_\_\_\_

Gas \$ \_\_\_\_\_

Water \$ \_\_\_\_\_

Telephone \$ \_\_\_\_\_

Cable \$ \_\_\_\_\_

Food \$ \_\_\_\_\_

Household Expenses \$ \_\_\_\_\_

Clothing \$ \_\_\_\_\_

Insurance \$ \_\_\_\_\_

Health \$ \_\_\_\_\_

Life \$ \_\_\_\_\_

Automobile \$ \_\_\_\_\_

Burial \$ \_\_\_\_\_

Homeowner's/Renter's \$ \_\_\_\_\_

Other \$ \_\_\_\_\_

Automobile \$ \_\_\_\_\_

Payment \$ \_\_\_\_\_

Gasoline \$ \_\_\_\_\_

Maintenance \$ \_\_\_\_\_

Monthly Travel Costs of Dialysis \$ \_\_\_\_\_

Medication \$ \_\_\_\_\_

Monthly Cost (including Co-Pay) \$ \_\_\_\_\_

Other Family Member's Medication Costs \$ \_\_\_\_\_

Miscellaneous \$ \_\_\_\_\_

Loan Payments \$ \_\_\_\_\_

Charge Accounts \$ \_\_\_\_\_

Medical Supplies \$ \_\_\_\_\_

Cell Phone/Pager \$ \_\_\_\_\_

Child Support \$ \_\_\_\_\_

Alimony \$ \_\_\_\_\_

Child Care \$ \_\_\_\_\_

Education (Student Only) \$ \_\_\_\_\_

**TOTAL MONTHLY EXPENSES** \$ \_\_\_\_\_

If monthly expenses exceed monthly income by \$200 or more, please explain:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**VERIFICATION OF INFORMATION**

Patients Name: \_\_\_\_\_ Date: \_\_\_\_/\_\_\_\_/\_\_\_\_

**THIS FORM MUST ACCOMPANY EACH FINANCIAL ASSISTANCE REQUEST WITH REQUIRED SIGNATURES.**

**Financial Assistance Program Goal and Measure**

The goal of the Alabama Kidney Foundation’s financial assistance programs is to help patients avert financial hardships so that they can experience life to its fullest. The program’s effectiveness is affirmed by feedback from the patient and assisting social worker. This feedback comes through responses to our questions under Outcome Measures.

**OUTCOME MEASURES**

**(Please ask the patient the following questions and record responses.)**

Will the financial assistance ease a financial hardship? \_\_\_\_\_ Yes \_\_\_\_\_ No

Will the financial assistance help to improve your quality of life? \_\_\_\_\_ Yes \_\_\_\_\_ No

**Medicaid Non-Emergency Transportation Program  
Statement of Ineligibility verified by Social Worker and Unit Director**

The patient, \_\_\_\_\_, is **NOT** eligible for Alabama  
*Print patient’s name*

Medicaid Non-Emergency Transportation (NET). The Alabama Medicaid NET Assistance Program Regional Coordinator is a reliable source for verification purposes.

**Authorization to Release Information**

I hereby authorize the release to the Alabama Kidney Foundation, Inc. of any information available on the condition of myself, my spouse or my children as required to properly evaluate my application for financial assistance. I also agree that the information in this application may be verified.

**Authenticity of Information**

In submitting this application, I attest the accuracy and truth of the information with the intent that it be relied upon by the Alabama Kidney Foundation in considering assistance to the best of my ability.

**REQUIRED SIGNATURES**

Patient Signature: \_\_\_\_\_ Date: \_\_\_\_/\_\_\_\_/\_\_\_\_

Social Service Professional: \_\_\_\_\_ Date: \_\_\_\_/\_\_\_\_/\_\_\_\_

Unit Director: \_\_\_\_\_ Date: \_\_\_\_/\_\_\_\_/\_\_\_\_